

PROSKAUER ROSE LLP
Attorneys for Plaintiff
Houlihan, Lokey, Howard & Zukin, Inc.
Steven M. Kayman (SK-8123)
Lloyd B. Chinn (LC-7953)
Brian S. Rauch (BR-5784)
1585 Broadway
New York, New York 10036
(212) 969-3000

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

JUDGE SWAIN

HOULIHAN, LOKEY, HOWARD &
ZUKIN, INC.,

Plaintiff,

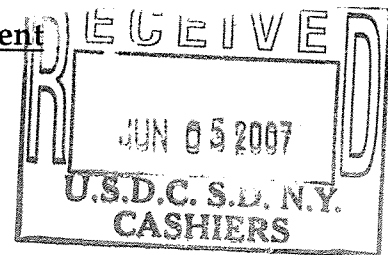
- against -

LORRE JAY,

Defendant.

07 CIV 4782
07 CV

Rule 7.1 Statement

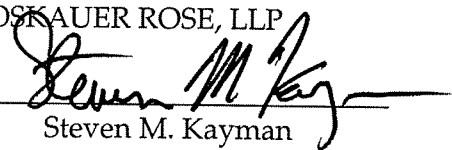


Pursuant to Fed. R. Civ. P. 7.1(a), Plaintiff Houlihan, Lokey, Howard & Zukin, Inc., by its attorneys of record, certifies that (i) it is a wholly owned subsidiary of Fram Holdings, Inc., which is an indirect subsidiary of ORIX Corp., a publicly held corporation; and (ii) no other publicly held corporation owns 10% or more of its stock.

Dated: June 5, 2007

PROSKAUER ROSE, LLP

By:


Steven M. Kayman
Lloyd B. Chinn
Brian S. Rauch

1585 Broadway
New York, NY 10036
Tel.: 212.969.3000
Fax: 212.969.2900
Attorneys for Plaintiff Houlihan,
Lokey, Howard & Zukin, Inc.